



Elaine Geallis <egeallis@glenbrook225.org>

FOIA Request

1 message

Katie Drews <kdrews@bettergov.org>

Fri, May 27, 2016 at 4:00 PM

To: foia@glenbrook225.org

Dear FOIA Officer:

My name is Katie Drews, and I'm a reporter with the Better Government Association, a Chicago-based nonprofit that enlists investigative journalism to keep watch over government in Illinois.

I am writing to make a request under the Illinois Freedom of Information Act. Specifically, under FOIA, I am asking for copies of any and all contracts, sub-contracts and any other agreements, as well as any and all proposals and bids submitted, for PMA Financial and any of its affiliates including but not limited to Forecast 5 Analytics, Prudent Man Advisors and PMA Securities, from May 1, 2011 to today. Please also include copies of any and all requests for proposal, bids and any other bid-related solicitations, as well as any and all bids and responses received, for any of the work that was ultimately performed by PMA Financial and its affiliates.

I'd also like copies of documents sufficient to show how much money the district paid PMA Financial and its affiliates from May 1, 2011 to today and for what purpose.

Lastly, I am asking for any and all communication including but not limited to emails, letters, memos and meeting minutes that discuss or involve PMA Financial and its affiliates from May 1, 2011 to today.

Please note this information is for a possible news story. As such I ask that you waive any fees associated with this request. I ask that you convey this information electronically, via email to my email address. I ask that you please reach out to me with any questions or needs for clarification.

I appreciate your consideration.

Sincerely,

Katie Drews
Investigator
Better Government Association
223 West Jackson, Suite 900
Chicago, IL 60606
312-821-9027 office
630-981-1528 cell
kdrews@bettergov.org



Elaine Geallis <egeallis@glenbrook225.org>

05.27.16.FOIA.Drews

1 message

Rosanne Marie Williamson <rwilliamson@glenbrook225.org>

Mon, Jun 13, 2016 at 11:30 AM

To: Katie Drews <kdrews@bettergov.org>

Bcc: egeallis@glenbrook225.org

Dear Ms. Drews:

Thank you for writing to Glenbrook High School District 225 with your request for information pursuant to the Illinois Freedom of Information Act, 5 ILCS 140/1 et seq. On June 6, 2016 we extended the time to respond by 5 business days for the following reasons:

- We store the requested records in whole or in part at another location(s) Responding to the request requires that we collect a substantial number of specified records.
- Responding to the request requires that we collect a substantial number of specified records.

On May 27, 2016 you requested the following documents:

- Copies of any and all contracts, sub-contracts and any other agreements, as well as any and all proposals and bids submitted, for PMA Financial and any of its affiliates including but not limited to Forecast 5 Analytics, Prudent Man Advisors and PMA Securities, from May 1, 2011 to today.

District Response: See attached.

Please note: PMA does not have any contracts in place with the district.

- Copies of any and all requests for proposal, bids and any other bid-related solicitations, as well as any and all bids and responses received, for any of the work that was ultimately performed by PMA Financial and its affiliates.

District Response: See attached.

- Copies of documents sufficient to show how much money the district paid PMA Financial and its affiliates from May 1, 2011 to today and for what purpose.

District Response: See attached.

- Any and all communication including but not limited to emails, letters, memos and meeting minutes that discuss or involve PMA Financial and its affiliates from May 1, 2011 to today.

GLENBROOK HIGH SCHOOL DISTRICT 225

Vendor Key	Vendor Name	Check Date	Check Number	Check Total
FORECAST000	Forecast 5 Analytics Inc	11/23/2015	70106	\$9,000.00

Invoice Number	Invoice Description	PO Number	Invoice Date	Gross Amt	Discount Amt	Adjustment Amt	Net Amt
14453	5SIGHT LICENSE AGREEMENT	0	11/05/2015	9,000.00	0.00	0.00	9,000.00
Totals				\$9,000.00	\$0.00	\$0.00	\$9,000.00

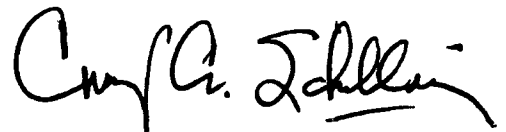
Glenbrook High School District 225
 3801 W Lake Ave., Ste 200
 Glenview, IL 60026

70106

Check Date 11/23/2015
 Check Amount \$9,000.00

Pay ****Nine Thousand Dollars & 00 Cents**

To the Order Of: Forecast 5 Analytics Inc
 2135 CityGate Lane
 7th Floor
 Naperville, IL 60563



⑈0070106⑈ ⑆071915580⑆ 04⑈297⑈511⑈8⑈

FORECAST5 ANALYTICS

2135 CityGate Lane, 7th Floor | Naperville, IL 60563

RECEIVED MAY 10 2015

Invoice

Billing Information | Northfield Township High School District
Accounts Payable/Hillarie Siena
3801 W Lake Ave
Glenview, IL 60026-1292

Invoice Number | 14453
Invoice Date | 11/05/2015
Customer Account | 1703101001801

Order Information

Item	Description	Start Date	End Date	Quantity	Unit Price	Amount
5Sight	5Sight -- License Agreement	09/10/2015	09/11/2016	1	9,000.00	9,000.00

INVOICE APPROVAL		
MATERIAL RECEIVED & PAYMENT APPROVED:		
SIGN	<i>Hillarie Siena</i>	
DATE	11-10-15	
ACCT. No.	103470	
<input type="checkbox"/> PARTIAL	<input checked="" type="checkbox"/> FINAL	<input checked="" type="checkbox"/> NO P.O.

Total	\$9,000.00
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Terms | Payment is due within forty-five (45) days after the invoice date. Please see the Forecast5 Terms of Service agreement for additional terms and conditions.

ACH Instructions

Bank Name: Citibank NA
Routing Number: 021 052 053
Account: 73222875
FBO: Forecast 5 Analytics, Inc.

Remittance Address

Forecast 5 Analytics, Inc.
2135 CityGate Lane, 7th Floor
Naperville, IL 60563

Contact Information

Phone: 630-955-7500
Fax: 630-718-8701
Email: ask@forecast5analytics.com
Web: forecast5analytics.com

GLENBROOK HIGH SCHOOL DISTRICT 225

Vendor Key	Vendor Name	Check Date	Check Number	Check Total
FORECAST000	Forecast 5 Analytics Inc	08/11/2014	63921	\$10,000.00

Invoice Number	Invoice Description	PO Number	Invoice Date	Gross Amt	Discount Amt	Adjustment Amt	Net Amt
14163	5SIGHT LICENSE AGREEMENT	0	07/28/2014	10,000.00	0.00	0.00	10,000.00
Totals				\$10,000.00	\$0.00	\$0.00	\$10,000.00

Glenbrook High School District 225
 3801 W Lake Ave., Ste 200
 Glenview, IL 60026

63921

Check Date Check Amount
 08/11/2014 \$10,000.00

Pay ****Ten Thousand Dollars & 00 Cents**

To the Order Of: Forecast 5 Analytics Inc
 2135 CityGate Lane
 7th Floor
 Naperville, IL 60563



⑈0063921⑈ ⑆071915580⑆ 04⑈297⑈511⑈8⑈

FORECAST5 ANALYTICS

2135 CityGate Lane, 7th Floor | Naperville, IL 60563

Invoice

RECEIVED JUL 28 2014

Billing Information | Northfield Township High School District
Accounts Payable/Hillarie Siena
3801 W Lake Ave
Glenview, IL 60026-1292

Invoice Number | 14163
Invoice Date | 07/28/2014
Customer Account | 1703101001801

Order Information

Item	Description	Start Date *	End Date *	Quantity	Unit Price	Amount
5Sight10	5Sight -- License Agreement	09/11/2014	09/11/2015	1	10,000.00	10,000.00

Total **\$10,000.00**

APPROVED: *Hillarie Siena*
DATE: 7-28-14
AMOUNT: 103470
✓ NO P.O.

Memo | This purchase is for a one year license agreement, unless indicated otherwise. The license agreement includes one (1) primary user. Customer may redesignate its Users upon written notice to Forecast 5. Please review, sign, and return the customer agreement.

* Start and end dates contingent upon execution of Customer Agreement.

Terms
Payment is due within forty-five (45) days after the invoice date. Please see the Forecast 5 Terms of Service agreement for additional terms and conditions.

Remittance Address
Forecast 5 Analytics, Inc.
2135 CityGate Lane, 7th Floor
Naperville, IL 60563

Contact Information
Phone: 630-657-6400
Fax: 630-718-8701
Email: info@forecast5analytics.com
Web: forecast5analytics.com

FORECAST

Thank you for being a valued Forecast5 client and an early adopter of 5Sight. Your role in the co-development process continues to be extremely valuable as we look to deliver new ideas and analytics to your district and others across the state. Our goal is to provide you with quick access to relevant data that enhances decision-making processes and offers opportunities to gain efficiency. The Forecast5 team is dedicated to delivering services that exceed your expectations and we truly appreciate the opportunity to work with you.

It's been an unbelievable year!

Just a few of the 2012-13 highlights:

- Launch of 5Sight in October 2012 and partnerships established with Illinois ASBO, IASA and IASB
- Forecast5 gains 100 Illinois school clients within 9 months of initial launch
- 5Sight is introduced in 6 states (IL, WI, MN, IA, OH, NY) in partnership with 11 education associations
- Statewide launch of 5Share, delivering a new online collaboration network developed specifically to accelerate insights from data and analytics
- Statewide introduction of 5Share Surveys and its initial industry survey (Health Insurance data) to produce exclusive analytics and content for its user community

On deck for 2014:

- Integration of IIRC Student Achievement information and analytics in 5Sight (released October, 2013)
- More data and new 5Sight Visuals, including Illinois school health insurance data
- Enhancements to 5Sight Analyze, including enhanced processing power and user functionality
- Innovative solutions and new products to be introduced by Forecast5, including an exciting new concept in geo-visual analytics.

It's easy to renew your subscription

Simply review the attached invoice and process. If you have questions regarding your renewal, please call me at (630) 955-7550 or email tjerisha@forecast5analytics.com.

As a strategic business partner, we're committed to providing you the tools, services and technology you need to perform at your very best. We truly appreciate your business and support, and look forward to working together in the years ahead.

Sincerely,



Tony Jerisha
Customer Success Manager

GLENBROOK HIGH SCHOOL DISTRICT 225

Vendor Key	Vendor Name	Check Date	Check Number	Check Total
FORECAST000	Forecast 5 Analytics Inc	06/30/2014	63609	\$3,000.00

Invoice Number	Invoice Description	PO Number	Invoice Date	Gross Amt	Discount Amt	Adjustment Amt	Net Amt
5886	5MAP LICENSE AGREEMENT	0	06/19/2014	3,000.00	0.00	0.00	3,000.00
Totals				\$3,000.00	\$0.00	\$0.00	\$3,000.00

Glenbrook High School District 225
 3801 W Lake Ave., Ste 200
 Glenview, IL 60026

63609

Check Date Check Amount
 06/30/2014 \$3,000.00

Pay ****Three Thousand Dollars & 00 Cents**

To the Order Of: Forecast 5 Analytics Inc
 2135 CityGate Lane
 7th Floor
 Naperville, IL 60563



FORECAST5 ANALYTICS

2135 CityGate Lane, 7th Floor | Naperville, IL 60563

✓ Invoice

Billing Information Northfield Township High School District
 Hillarie Siena
 3801 W Lake Ave
 Glenview, IL 60026-1292

Invoice Number 5886
Invoice Date 06/19/2014
Customer Account 1703101001801

Order Information

Item	Description	Start Date *	End Date *	Quantity	Unit Price	Amount
5Maps License	5Maps -- License Agreement	06/16/2014	06/16/2015	1	3,000.00	3,000.00
5Maps Disco...	Discount	06/16/2014	06/16/2015	1	-3,000.00	-3,000.00
5Maps Data	5Maps -- Data Charges - 43,139 Pins	06/16/2014	06/16/2015		4,269.00	4,269.00
5Maps Disco...	Discount	06/16/2014	06/16/2015		-1,269.00	-1,269.00

Total	\$3,000.00
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INVOICE APPROVAL
 MATERIAL RECEIVED & PAYMENT APPROVED:
 SIGN Hillarie Siena
 DATE 6-19-14
 ACCT. No. 103312
 PARTIAL FULL NO P.O.

RECEIVED JUN 20 2014

Memo This purchase is for a one year license agreement, unless indicated otherwise. The license agreement includes one (1) primary user. Customer may redesignate its Users upon written notice to Forecast 5. Please review, sign, and return the customer agreement.

* Start and end dates contingent upon execution of Customer Agreement.

<p>Terms</p> <p>Payment is due within thirty (30) days after the invoice date. Please see the Forecast 5 Terms of Service agreement for additional terms and conditions.</p>	<p>Remittance Address</p> <p>Forecast 5 Analytics, Inc. 2135 CityGate Lane, 7th Floor Naperville, IL 60563</p>	<p>Contact Information</p> <p>Phone: 630-657-6400 Fax: 630-718-8701 Email: info@forecast5analytics.com Web: forecast5analytics.com</p>
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GLENBROOK HIGH SCHOOL DISTRICT 225

Vendor Key	Vendor Name	Check Date	Check Number	Check Total
FORECAST000	Forecast 5 Analytics Inc	10/28/2013	60206	\$10,000.00

Invoice Number	Invoice Description	PO Number	Invoice Date	Gross Amt	Discount Amt	Adjustment Amt	Net Amt
5Sight10	5SIGHT - LICENSE AGREEMENT	0	10/17/2013	10,000.00	0.00	0.00	10,000.00
Totals				\$10,000.00	\$0.00	\$0.00	\$10,000.00

Glenbrook High School District 225
 3801 W Lake Ave., Ste 200
 Glenview, IL 60026

Harris Trust & Savings Bank
 70-1558/719
 Void After 90 Days

60206

Check Date 10/28/2013
 Check Amount \$10,000.00

Pay ****Ten Thousand Dollars & 00 Cents**

To the Order Of: Forecast 5 Analytics Inc
 2135 CityGate Lane
 7th Floor
 Naperville, IL 60563



RECEIVED

FORECAST5[™] ANALYTICS

CUSTOMER AGREEMENT

This Customer Agreement is entered into by Forecast 5 Analytics, Inc., a corporation ("Forecast5"), and Customer (named below), and will commence on the Effective Date indicated below.

<u>Forecast5 Product ID</u>	<u>Product Description</u>	<u>Price</u>	<u>Quantity</u>	<u>Total Cost</u>
5Sight10	5Sight - License Agreement	\$10,000.00	1	\$10,000.00
Total Amount Due:				\$10,000.00

*Subscriptions to each product include 1 Primary User. Additional Users may be added. Customer may redesignate its users upon written notice to Forecast5.

The above Services are provided pursuant to the Forecast5 Terms of Service (available at www.forecast5analytics.com/about/termservice), which are incorporated herein by this reference. Customer and Forecast5 may from time to time agree upon additional Services pursuant to a mutually agreed Work Order. All subscriptions (even if purchased after your Effective Date, such as Additional User subscriptions) will be coterminous and end on the applicable anniversary of your Effective Date.

Customer acknowledges and agrees that if it provides access to the Services to another governmental unit or other third party, or uses the Services for the benefit of any such party, then it will be liable for, among other things, additional subscription fees for each such party at the applicable Forecast5 prices.

EFFECTIVE DATE: Based on Date of Customer Agreement Execution (All subscriptions are for periods of 1 year, unless indicated otherwise).

Customer: **Northfield Township High School
District 225**

FORECAST 5 ANALYTICS, INC.

Signature: Hillarie Siena
Hillarie Siena (Sep 11 2013)

Signature: [Handwritten Signature]

Name: Hillarie Siena
Title: Assistant Superintendent for Business Affairs

Name: Michael R. English
Title: CEO

Address: 2135 CityGate Lane, 7th Floor
Naperville, Illinois 60563

INVOICE #	103470
DATE	10-16-13
APPROVED	<u>Hillarie Siena</u>
ACCT #	103470
NO P.O.	<input checked="" type="checkbox"/>

District Response: See attached.

Sincerely,

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
[847-486-4701](tel:847-486-4701)

6 attachments

 **Forecast5.CusotmerAgreement.pdf**
168K

 **Forecast5.pdf**
285K

 **Forecast5.WorkOrder.pdf**
163K

 **Forecast5CustomerAgreement.pdf**
69K

 **PMA.pdf**
42K

 **Emails.pdf**
1190K

FORECAST5TM

ANALYTICS

CUSTOMER AGREEMENT

This Customer Agreement is entered into by Forecast 5 Analytics, Inc., a Delaware corporation ("Forecast5"), and Customer (named below), and will commence on the Effective Date indicated below.

<u>Forecast5 Service</u>	<u>Service Description</u>	<u>Price</u>	<u>Discount</u>	<u>Total Cost</u>
4005001	5Cast - Advisor Fee - 15 Hours (2 Users)	\$3,000.00	\$0.00	\$3,000.00
4002001	5Cast - License Agreement (2 Users)	\$9,000.00	\$4,500.00	\$4,500.00
4001001	5Sight - License Agreement (3 Users) 10/1/16 to 6/30/17 (9 Months Prorated)	\$6,750.00	\$0.00	\$6,750.00
			Total Amount Due:	\$14,250.00

* Additional Users may be added. Customer may redesignate its users upon written notice to Forecast5.

The above Services are provided pursuant to the Forecast5 Terms of Service (available at www.forecast5analytics.com/about/termsofservice), which are incorporated herein by this reference. Customer and Forecast5 may from time to time agree upon additional Services pursuant to a mutually agreed Work Order. All subscriptions (even if purchased after your Effective Date, such as Additional User subscriptions) will be coterminous and end on the applicable anniversary of your Effective Date.

Customer acknowledges and agrees that if it provides access to the Services to another governmental unit or other third party, or uses the Services for the benefit of any such party, then it will be liable for, among other things, additional subscription fees for each such party at the applicable Forecast5 prices.

5Cast Advisor Package includes up to 15 hours of service. Specific services within the Advisor Package include data collection, webinars with district administration, assistance with establishing a base model scenario, interactive scenario analysis and modeling, periodic updates of assumptions, budget review and assistance, presentation development. Additional hours beyond the standard 15-hour Advisor Package will be itemized at \$250 per hour pursuant to a mutually agreed Work Order. If travel is required as part of the services, Customer agrees to reimburse Forecast5 for applicable expenses (i.e. airfare, hotel, rental vehicle, etc.). At the request of the Customer, Forecast5 may provide opinions or representations with respect to the financial feasibility and/or fiscal prudence of assumptions and/or projections that Customer may select for inclusion in 5Cast financial projections, provided, however, that it is understood that the Customer is solely responsible for the decision and any associated risk of incorporating any particular assumption in its financial plan. Additionally, Forecast5 duties and responsibilities do not include giving any opinion or advice regarding the issuance of debt instruments.

RENEWAL DATE: 6/30/2017 (All subscriptions are for periods of 1 year, unless indicated otherwise).

Customer: Northfield Twp HSD 225

FORECAST 5 ANALYTICS, INC.

Signature: Hillarie Siena

Signature: [Handwritten Signature]

Name: Hillarie Siena

Name: Michael R. English

Title: Asst. Supt. for Business/CSBO

Title: CEO

May 24, 2016

2135 CityGate Lane, 7th Floor
Naperville, Illinois 60563

Glenbrook High School Dist 225
1835 Landwehr Road
Glenview, IL 60026-1241
Accounts Payable

ISDLAF+ Vendor Account
Harris Trust & Savings Bank
Roselle, IL

Check #: 40799
Check Date: 01/11/10

<u>Invoice Number</u>	<u>Invoice Date</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
P501366	11/03/09	2009-10 Fin Plan Services	4,750.00

Glenbrook High School Dist 225
1835 Landwehr Road
Glenview, IL 60026-1241
Accounts Payable

ISDLAF+ Vendor Account
Harris Trust & Savings Bank
Roselle, IL

Check #: 40799
70-1558/719
04-297-511-8
Check Date: 01/11/10

Four thousand seven hundred fifty and xx / 100

Dollars ******4,750.00**

* VOID AFTER 90 DAYS *

Pay to the Order of PMA Financial Network Inc
2135 City Gate Lane 7th Floor
Naperville, IL 60563

Authorized Signature

⑈040799⑈ ⑆071915580⑆ 04 297 511 8⑈



PMA Financial Network, Inc.

2135 CityGate Lane, 7th Floor
Naperville, IL 60563

Invoice

Date	Invoice #
11/03/2009	P501366

Bill To
Northfield THSD 225 Attn: Ms. Hillarie Siena, Finance Direct 1835 Landwehr Rd. Glenview, IL 60025

Account #

Description	Amount
Consulting services Rendered - Financial Planning Program (2009-2010 Base Year)	7,000.00
Initial Installment	
Data Collection	
Analysis & Verification	
Meeting with District Administration	
Development of various Scenario Analysis based on District Specific information	
Presentation Strategy & Customization	
PMA/ISDLAF+ client discount	-2,250.00
Please remit payment within 30 days from invoice date. Please make check payable to PMA Financial.	Total \$4,750.00

School Funding Reform

email: "caryn@ed-red.org Caryn Valadez"

Friday, February 5, 2016 at 3:34:01 PM Central Standard Time

To: email: "caryn@ed-red.org Caryn Valadez"

Cc: email: "bspatz@op97.org Bob Spatz" , email: "bgbattle@msn.com Brian Battle"

Bcc: email: "board-pres--cook-2014@ed-red.org"

Good

Afternoon, ED-RED Members,

Yesterday, House Speaker Michael

Madigan announced a series of upcoming spring meetings of the House Education Funding Task Force, the first scheduled on February 16, 2016. The focus of this session is intended to discuss the latest iteration of SB16/SB1 sponsored by Senator Andy Manar, which we expect to be introduced within the next week.

House Speaker Michael J. Madigan, D-Chicago, issued the following statement Thursday announcing hearings to be held by the bipartisan Education Funding Task Force throughout the spring to help craft a legislative plan to equitably fund education throughout Illinois:

“Senate President Cullerton has shown strong leadership on the issue of fair and equitable education funding, which is so important to every community across our state. The President’s commitment to fairly funding our schools and helping all students meet their full potential is one that I share, and I plan to work with him to achieve this goal while making sure that voices from across our state are heard and that all schools and programs are protected throughout this process.

“Beginning February 16 and continuing throughout the spring, House Majority Leader Barbara Flynn Currie will lead hearings of the bipartisan Education Funding Task Force. The House Democratic members of the task force, who represent Chicago, suburban areas and downstate, bring to the discussion the views and concerns of residents from all across Illinois to help ensure a comprehensive approach to any changes in how our schools are funded. The task force will hear input from educators and advocates from throughout the state, and will work with all interested parties to craft legislation aimed at ensuring all students in Illinois receive the excellent education they deserve.”

The Education Funding Task Force will convene Tuesday, Feb. 16 at 10:30 a.m. in Room 114 of the State Capitol.

The ED-RED Executive Board has spent significant time over the last three months discussing possible alternative funding options. Our conversations have been in conjunction with educational partners from the Legislative Education Network of DuPage County (LEND), the Large Unit District Association (LUDA), the South Cooperative Organization for Public Education (SCOPE), and PMA/Forecast 5 Analytics. In addition, our Executive Board Chair, Bob Spatz and Vice Chair, Brian Battle, along with myself, have had several substantive meetings about a new funding formula with Michael Jacoby, Executive Director, Illinois Association of School Business Officials (IASBO) and representatives from the Illinois Alliance of Administrators of Special Education (IAASE).

At the same time, ED-RED convened a School Funding Working Group, inclusive of business officials from our membership, and representatives from LEND, LUDA, SCOPE, and Northeastern Illinois University.

The Executive Board also decided, that while we would not officially be signing onto the Vision 20/20 initiative, we would make appointments to the Vision 20/20 committees. Cheryl Witham, Asst. Supt. of Business/CSBO, at New Trier #203 serves on the Equitable and Adequate Funding Committee, and I sit on the Advisory Committee.

While the ED-RED Exec Board has not formally made a recommendation based on this work, there seems to be coalescing around an Evidence Based model based on the 2010 National Louis study. A version of this was presented at the November 6, 2015 ED-RED Finance Legislation Meeting.

ED-RED continues to advocate for a more fair and equitable funding formula, and like the Governor

stated in his State of the State Address, "significantly increase state support for education, focusing additional resources more on low income and rural school districts so "we can provide high quality classrooms in every community, without taking money away from any other districts".

If you have any thoughts or suggestions regarding school funding models that you would like me to bring to the working group or our Executive Board or if you would like to discuss the work we are doing further, please feel free to contact me by email or phone.

Thank you,

Caryn

Caryn M. Valadez
Executive Director, **ED-RED**
1131 S. Dee Road
Park Ridge, IL 60068
O: 847/692-8048
C: 217/416-1909
F:847/692-8055
caryn@ed-red.org
edred.org

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You received this message because you are subscribed to the Google Groups "Pres Cook 2014" group.

To unsubscribe from this group and stop receiving emails from it, send an email to board-pres-cook-2014+unsubscribe@ed-red.org.

Update: SB 231 (Manar) - Funding Reform

email: "caryn@ed-red.org Caryn Valadez"

Thursday, May 12, 2016 at 11:45:05 AM Central Daylight Time

To: email: "caryn@ed-red.org Caryn Valadez"

Bcc: email: "supes.-exec.-assistants-2015@ed-red.org"

Good Morning, ED-RED Members:

This week in Springfield there was extensive conversation around education funding reform. On Tuesday, Senator Andy Manar advanced his latest funding overhaul iteration, SB 231, which narrowly passed the full Senate on a vote of 31-21-3. We would encourage you to review the vote link, and contact your district Senator to thank them for voting No or Present on the legislation.

At the same time, Brian Battle from Barrington #220/ED-RED Vice Chair and Michael Jacoby from IASBO were testifying before the House Education Task Force on the Evidence-Based Funding for Student Success formula. This formula is the work of a broad-based coalition of ED-RED partners beginning last fall, inclusive of LEND, LUDA, SCOPE, PMA/Forecast 5 Analytics, IASBO, CTBA, and Concordia University of Chicago. Please find attached talking points for your review. Then on Wednesday, both groups also testified at the monthly meeting of the Illinois State Board of Education.

While the evidence-based funding model begins to gain legislative support, SB 231, now has an uphill battle for approval by the House of Representatives. In the meantime, legislators remained focused on ensuring K-12 education is funded for FY17.

At the moment, it seems unlikely that the measure will advance quickly in the House, if at all, especially in its current form. However, we encourage each of you to contact your Representatives and share the impact of SB231 on your district based on the most recent ISBE district-by-district breakdown on 5/5/2016 attached again for your convenience.

ED-RED will continue to monitor this legislation, as we work to achieve an alternative funding formula and a comprehensive funding package for FY17.

Caryn M. Valadez
Executive Director, **ED-RED**

1131 S. Dee Road
Park Ridge, IL 60068

O: 847/692-8048 | C: 217/416-1909 | F:847/692-8055

caryn@ed-red.org

edred.org

[@EdRedNews](https://twitter.com/EdRedNews)

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You received this message because you are subscribed to the Google Groups "Supes. Exec. Assistants 2015" group.

To unsubscribe from this group and stop receiving emails from it, send an email to supes.-exec.-assistants-2015+unsubscribe@ed-red.org.

To post to this group, send email to supes.-exec.-assistants-2015@ed-red.org.

To view this discussion on the web visit https://groups.google.com/a/ed-red.org/d/msgid/supes.-exec.-assistants-2015/CAKwJRM6H6zRY8NENaSXpOJrNefyzouNewER%2B5-mo8By_sjPitw%40mail.gmail.com.

Attachments:

SB 231 SAM 3.xlsx 2.9M

Evidence Based Funding For Student Success Executive Summary 5.7.16.pdf 111k

Fwd: FOIA Request

email: "rwilliamson@glenbrook225.org Rosanne Williamson" Friday, May 27, 2016 at 4:04:35 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver" , email: "hsiena@glenbrook225.org Siena Hillarie J"
Cc: email: "rgravel@glenbrook225.org Gravel R.J." , email: "egeallis@glenbrook225.org"

See FOIA request below. We may need Tariq or Zia to search email records too.

Sent from my iPhone

Begin forwarded message:

From: Katie Drews <kdrews@bettergov.org>
Date: May 27, 2016 at 4:00:55 PM CDT
To: foia@glenbrook225.org
Subject: FOIA Request

Dear FOIA Officer:

My name is Katie Drews, and I'm a reporter with the Better Government Association, a Chicago-based nonprofit that enlists investigative journalism to keep watch over government in Illinois.

I am writing to make a request under the Illinois Freedom of Information Act. Specifically, under FOIA, I am asking for copies of any and all contracts, sub-contracts and any other agreements, as well as any and all proposals and bids submitted, for PMA Financial and any of its affiliates including but not limited to Forecast 5 Analytics, Prudent Man Advisors and PMA Securities, from May 1, 2011 to today. Please also include copies of any and all requests for proposal, bids and any other bid-related solicitations, as well as any and all bids and responses received, for any of the work that was ultimately performed by PMA Financial and its affiliates.

I'd also like copies of documents sufficient to show how much money the district paid PMA Financial and its affiliates from May 1, 2011 to today and for what purpose.

Lastly, I am asking for any and all communication including but not limited to emails, letters, memos and meeting minutes that discuss or involve PMA Financial and its affiliates from May 1, 2011 to today.

Please note this information is for a possible news story. As such I ask that you waive any fees associated with this request. I ask that you convey this information electronically, via email to my email address. I ask that you please reach out to me with any questions or needs for clarification.

I appreciate your consideration.

Sincerely,

Katie Drews
Investigator
Better Government Association
223 West Jackson, Suite 900
Chicago, IL 60606
312-821-9027 office

630-981-1528 cell
kdrews@bettergov.org

email: "hsiena@glenbrook225.org Hillarie siena" Friday, May 27, 2016 at 5:01:52 PM Central Daylight Time
To: email: "rwilliamson@glenbrook225.org Rosanne Williamson"
Cc: email: "vtarver@glenbrook225.org Vicki Tarver" , email: "rgravel@glenbrook225.org Gravel R.J." , email: "egeallis@glenbrook225.org"

We have no bids for PMA Financial. They offer professional services that are not required to bid. We have no payments to PMA Financial or Forecast5 in the time frame requested.

Sent from my iPad

On May 27, 2016, at 4:04 PM, Rosanne Williamson <rwilliamson@glenbrook225.org> wrote:

See FOIA request below. We may need Tariq or Zia to search email records too.

Sent from my iPhone

Begin forwarded message:

From: Katie Drews <kdrews@bettergov.org>
Date: May 27, 2016 at 4:00:55 PM CDT
To: foia@glenbrook225.org
Subject: FOIA Request

Dear FOIA Officer:

My name is Katie Drews, and I'm a reporter with the Better Government Association, a Chicago-based nonprofit that enlists investigative journalism to keep watch over government in Illinois.

I am writing to make a request under the Illinois Freedom of Information Act. Specifically, under FOIA, I am asking for copies of any and all contracts, sub-contracts and any other agreements, as well as any and all proposals and bids submitted, for PMA Financial and any of its affiliates including but not limited to Forecast 5 Analytics, Prudent Man Advisors and PMA Securities, from May 1, 2011 to today. Please also include copies of any and all requests for proposal, bids and any other bid-related solicitations, as well as any and all bids and responses received, for any of the work that was ultimately performed by PMA Financial and its affiliates.

I'd also like copies of documents sufficient to show how much money the district paid PMA Financial and its affiliates from May 1, 2011 to today and for what purpose.

Lastly, I am asking for any and all communication including but not limited to emails, letters, memos and meeting minutes that discuss or involve PMA Financial and its affiliates from

May 1, 2011 to today.

Please note this information is for a possible news story. As such I ask that you waive any fees associated with this request. I ask that you convey this information electronically, via email to my email address. I ask that you please reach out to me with any questions or needs for clarification.

I appreciate your consideration.

Sincerely,

Katie Drews
Investigator
Better Government Association
223 West Jackson, Suite 900
Chicago, IL 60606
312-821-9027 office
630-981-1528 cell
kdrews@bettergov.org

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Monday, June 6, 2016 at 2:12:03 PM Central Daylight Time

To: email: "kdrews@bettergov.org Katie Drews"

Bcc: email: "vtarver@glenbrook225.org"

Dear Ms. Drews:

Thank you for writing to Glenbrook High School District 225 with your request for information pursuant to the Illinois Freedom of Information Act, 5 ILCS 140/1 et seq.

On May 27, 2016 you requested the following documents:

.
Copies of any and all contracts, sub-contracts and any other agreements, as well as any and all proposals and bids submitted, for PMA Financial and any of its affiliates including but not limited to Forecast 5 Analytics, Prudent Man Advisors and PMA Securities, from May 1, 2011 to today.

.
Copies of any and all requests for proposal, bids and any other bid-related

solicitations, as well as any and all bids and responses received, for any of the work that was ultimately performed by PMA Financial and its affiliates.

Copies of documents sufficient to show how much money the district paid PMA Financial and its affiliates from May 1, 2011 to today and for what purpose.

Any and all communication including but not limited to emails, letters, memos and meeting minutes that discuss or involve PMA Financial and its affiliates from May 1, 2011 to today.

Under the Freedom of Information Act, a public body may extend the time to respond to a FOIA request by up to 5 business days for a limited number of reasons. 5 ILCS 140/3(e). We are extending the time to respond to your request by 5 business days for the following reason(s):

- We store the requested records in whole or in part at another location(s).

- Responding to the request requires that we collect a substantial number of specified records.

We will respond to your request by June 13, 2016.

Sincerely,

Rosanne Williamson, Ed.D.

Secretary, Board of Education
Assistant Superintendent for Educational Services
Glenbrook High School District 225
3801 West Lake Avenue
Glenview, IL 60026

On Fri, May 27, 2016 at 4:00 PM, Katie Drews <kdrews@bettergov.org> wrote:

Dear FOIA Officer:

My name is Katie Drews, and I'm a reporter with the Better Government Association, a Chicago-based nonprofit that enlists investigative journalism to keep watch over government in Illinois.

I am writing to make a request under the Illinois Freedom of Information Act. Specifically, under FOIA, I am asking for copies of any and all contracts, sub-contracts and any other agreements, as well as any and all proposals and bids submitted, for PMA Financial and any of its affiliates including but not limited to Forecast 5 Analytics, Prudent Man Advisors and PMA Securities, from May 1, 2011 to today. Please also include copies of any and all requests for proposal, bids and any other bid-related solicitations, as well as any and all bids and responses received, for any of the work that was ultimately performed by PMA Financial and its affiliates.

I'd also like copies of documents sufficient to show how much money the district paid PMA Financial and its affiliates from May 1, 2011 to today and for what purpose.

Lastly, I am asking for any and all communication including but not limited to emails, letters, memos and meeting minutes that discuss or involve PMA Financial and its affiliates from May 1, 2011 to today.

Please note this information is for a possible news story. As such I ask that you waive any fees associated with this request. I ask that you convey this information electronically, via email to my email address. I ask that you please reach out to me with any questions or needs for clarification.

I appreciate your consideration.

Sincerely,

Katie Drews
Investigator
Better Government Association
223 West Jackson, Suite 900
Chicago, IL 60606
312-821-9027 office
630-981-1528 cell
kdrews@bettergov.org

Fwd: RE: Agreement with D225

email: "vtarver@glenbrook225.org Vicki Tarver" Friday, June 3, 2016 at 1:03:24 PM Central Daylight Time
To: email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson"

FYI

----- Forwarded message -----

From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

**Office
630 955 7551**

**Cell
630 777 5653**

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

--

Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:44:53 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel"

On Fri, Jun 3, 2016 at 1:03 PM, Vicki Tarver <vtarver@glenbrook225.org> wrote:

FYI

----- Forwarded message -----

From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather

your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

**Office
630 955 7551**

**Cell
630 777 5653**

Forecast5Analytics.com

Customer Success Stories

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

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Thank you for your assistance,

Vicki Tarver

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Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

--

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:44:58 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

On Fri, Jun 3, 2016 at 1:03 PM, Vicki Tarver <vtarver@glenbrook225.org> wrote:

FYI

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From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

Office

630 955 7551

Cell

630 777 5653

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an

Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

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Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

--

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:45:17 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

Thanks, Vicki -

We must respond by Monday, but if these contracts are off site, we

On Fri, Jun 3, 2016 at 1:03 PM, Vicki Tarver <vtarver@glenbrook225.org> wrote:

FYI

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From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
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2135 CityGate Lane – 7th Floor

Naperville, IL 60563

**Office
630 955 7551**

**Cell
630 777 5653**

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

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Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

--

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:45:32 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

Thanks, Vicki -

We must respond by Monday, but if these contracts are off site, we can get a 5-day extension. It looks like that is the case.

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From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

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Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

Office
630 955 7551

Cell
630 777 5653

Forecast5Analytics.com

Customer Success Stories

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

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Vicki Tarver

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Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

--

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:46:16 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

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RJ - We need to do an email search from the dates

On Fri, Jun 3, 2016 at 1:03 PM, Vicki Tarver <vtarver@glenbrook225.org> wrote:

FYI

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From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

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Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

Office
630 955 7551

Cell
630 777 5653

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

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Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

--

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:46:36 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

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FYI

----- Forwarded message -----

From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

Office
630 955 7551

Cell
630 777 5653

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA and Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

--

Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

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Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:46:53 PM Central Daylight Time
To: email: "vtarver@glenbrook225.org Vicki Tarver"
Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

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RJ - We need to do an email search from the designated dates and use key search terms such as PMA, Forecast5 andor

On Fri, Jun 3, 2016 at 1:03 PM, Vicki Tarver <vtarver@glenbrook225.org> wrote:

FYI

----- Forwarded message -----

From: "Eric Smith" <esmith@forecast5analytics.com>
Date: Jun 3, 2016 12:49 PM
Subject: RE: Agreement with D225
To: "Vicki Tarver" <vtarver@glenbrook225.org>
Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

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Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

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630 955 7551

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630 777 5653

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

--

Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

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Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

Thanks, Vicki -

We must respond by Monday, but if these contracts are off site, we can get a 5-day extension. It looks like that is the case.

RJ - We need to do an email search from the designated dates and use key search terms such as PMA, Forecast5 and/or Eric Smith. . .

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FYI

----- Forwarded message -----

From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
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Naperville, IL 60563

Office
630 955 7551

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630 777 5653

Forecast5Analytics.com

Customer Success Stories

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To: Eric Smith <esmith@forecast5analytics.com>

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Vicki L. Tarver

Director of Business/CSBO

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3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

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Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:47:39 PM Central Daylight Time

To: email: "vtarver@glenbrook225.org Vicki Tarver"

Cc: email: "rgravel@glenbrook225.org R.J. Gravel" , email: "egeallis@glenbrook225.org Elaine Geallis"

Thanks, Vicki -

We must respond by Monday, but if these contracts are off site, we can get a 5-day extension. It looks like that is the case.

RJ - We need to do an email search from the designated dates and use key search terms such as PMA, Forecast5 and/or Eric Smith. . . other suggestions?

Thanks -

On Fri, Jun 3, 2016 at 1:03 PM, Vicki Tarver <vtarver@glenbrook225.org> wrote:

FYI

----- Forwarded message -----

From: "Eric Smith" <esmith@forecast5analytics.com>

Date: Jun 3, 2016 12:49 PM

Subject: RE: Agreement with D225

To: "Vicki Tarver" <vtarver@glenbrook225.org>

Cc:

Hi Vicki,

I have passed your note along to the appropriate people here at Forecast5 and PMA. They will coordinate and gather your contracts and then Jim Davis will send you the contracts from both companies.

If you have any questions or need anything else, please let me know. Have a great weekend!

Thank you,

Eric

Eric Smith

Strategic Partnerships Director

**Forecast5
Analytics, Inc.**

2135 CityGate Lane – 7th Floor

Naperville, IL 60563

Office
630 955 7551

Cell
630 777 5653

Forecast5Analytics.com

[Customer Success Stories](#)

From: Vicki Tarver [mailto:vtarver@glenbrook225.org]

Sent: Friday, June 3, 2016 11:52 AM

To: Eric Smith <esmith@forecast5analytics.com>

Subject: Agreement with D225

Good afternoon Eric,

We have a FOIA request that is asking for any and all agreements we have with PMA an Forecast5. Would you be able to get me in touch with someone who can provide me with copies of our agreements?

Thank you for your assistance,

Vicki Tarver

--

Vicki L. Tarver

Director of Business/CSBO

Northfield Township High School District 225

3801 W. Lake Avenue, Suite 301

Glenview, IL 60026

vtarver@glenbrook225.org

847-486-4591 (phone)

847-486-4721 (fax)

--

Rosanne Williamson Ed.D.
Assistant Superintendent for Educational Services
Glenbrook H.S. District 225
3801 West Lake Ave.
Glenview, IL 60026
847-486-4701

email: "rwilliamson@glenbrook225.org Rosanne Marie Williamson" Saturday, June 4, 2016 at 5:48:00 PM Central Daylight Time

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