

**Student To/From School Transportation Expenses - FY2017**

		# of Routes	Daily Rate	Daily Cost	Annual Cost (178 School Days)
<b>Purchased Services</b>	AM To/From School Routes	26	\$59.00	\$1,534.00	\$273,052.00
	PM To/From School Routes	26	\$59.00	\$1,534.00	\$273,052.00
	Late Activity To/From School Routes	5	\$59.00	\$295.00	\$52,510.00
					<b>\$598,614.00</b>
<b>Subtotal</b>					<b>\$598,614.00</b>
<b>Contingency Budget for To/From School Transportation Expenses (1 AM/PM Route)</b>					\$21,004.00
<b>Total Purchased Services Expenses</b>					<b>\$619,618.00</b>

Total Number of Riders (Includes All Students Regardless of Payment Tier) 986  
 Calculated Cost Per Rider (Total FY2017 Expenses / Total Number of Riders) \$628.42  
 Current Student Fee \$700.00

<b>Cost Per Rider</b>	<b>\$628.42</b>
<b>Cost Per Day of Transportation (Cost Per Rider / 178 School Days)</b>	<b>\$3.53</b>

### Student To/From School Transportation - FY2018 - Estimated Fixed Expenses

		# of Routes	Daily Rate	Daily Cost	Annual Cost (178 School Days)
<b>Purchased Services</b>	AM To/From School Routes	26	\$81.67	\$2,123.42	\$377,968.76
	PM To/From School Routes	26	\$81.67	\$2,123.42	\$377,968.76
	Late Activity To/From School Routes	5	\$80.86	\$404.30	\$71,965.40
					<b>\$827,902.92</b>
<b>Subtotal</b>					<b>\$827,902.92</b>
<b>Contingency Budget for To/From School Transportation Expenses (1 AM/PM Route)</b>					<b>\$29,074.52</b>
<b>Total Student To/From School Transportation Estimated Purchased Services Expenses</b>					<b>\$856,977.44</b>

### Student To/From School Transportation Expense - FY2018 - Recommended Fee Calculation

Total Number of Riders (Includes All Students Regardless of Payment Tier)	1006	
Calculated Cost Per Rider (Total FY2018 Expenses / Total Number of Riders)	\$851.87	
Board Subsidy Per Rider to Minimize Fee Impact to Households	\$0.00	<i>Total Cost \$0.00</i>

<b>Cost Per Rider</b>	<b>\$851.87</b>
<b>Cost Per Day of Transportation (Cost Per Rider / 178 School Days)</b>	<b>\$4.79</b>

#### Potential Subsidy Scenarios Based on Student Fee

<i>Cost Per Rider</i>	<b>\$700.00</b>	<b>\$750.00</b>	<b>\$800.00</b>
<i>Board Subsidy Per Rider</i>	\$151.87	\$101.87	\$51.87
<i>Total Cost of Subsidy</i>	\$152,777.44	\$102,477.44	\$52,177.44

## Transportation Fees - FY2017

<b>Base Regular Individual Rate:</b>	<b>\$830.00</b>
<b>Early Purchase Discount:</b>	<b>\$130.00</b>
<b>Online Purchase Discount (off Individual Rate):</b>	<b>\$25.00</b>
<b>Online Purchase Discount (off Sibling Rate):</b>	<b>\$12.50</b>
<b>Sibling Discount (off Individual Rate)</b>	<b>50%</b>

		Full Pay	Financial Assistance (Reduced)*	Financial Assistance (Free)
<b>Registration Process</b>		<b>Pass Cost</b>	<b>Pass Cost</b>	<b>Pass Cost</b>
<b>Early Purchase (Prior to June 3rd)</b>	Individual Rate - Online Purchase	\$675.00	\$337.50	\$0.00
	Individual Rate - Paper Form Purchase	\$700.00	\$350.00	\$0.00
	Sibling Rate - Online Purchase	\$337.50	\$0.00	
	Sibling Rate - Paper Form Purchase	\$350.00	\$0.00	
<b>Regular Purchase</b>	Individual Rate - Online Purchase	\$805.00	\$402.50	\$0.00
	Individual Rate - Paper Form Purchase	\$830.00	\$415.00	\$0.00
	Sibling Rate - Online Purchase	\$402.50	\$0.00	
	Sibling Rate - Paper Form Purchase	\$415.00	\$0.00	

\* Board Policy 8320 Procedures provide a bus pass at 50% of the Board-approved fee for one student in the qualifying household; subsequent students in the qualifying household will be provided a bus pass at no charge. Online purchase discount is applied at the sibling rate.

## Transportation Fees - FY2018 - Recommendation

<b>Base Regular Individual Rate:</b>	<b>\$851.87</b>
<b>Late Purchase Surcharge (10% of Regular Individual Rate):</b>	<b>\$85.19</b>
<b>Sibling Discount (off Individual Rate)</b>	<b>50%</b>

		Full Pay	Financial Assistance (Reduced)*	Financial Assistance (Free)
<b>Registration Process</b>		<b>Pass Cost</b>	<b>Pass Cost</b>	<b>Pass Cost</b>
<b>Regular Purchase (Prior to June 3rd)</b>	Individual Rate	\$851.87	\$425.93	\$0.00
	Sibling Rate	\$425.93	\$0.00	
<b>Late Purchase</b>	Individual Rate	\$937.05	\$468.53	\$0.00
	Sibling Rate	\$468.53	\$0.00	

\* Board Policy 8320 Procedures provide a bus pass at 50% of the Board-approved fee for one student in the qualifying household; subsequent students in the qualifying household will be provided a bus pass at no charge. Online purchase discount is applied at the sibling rate.

**Student To/From School Transportation Expense - FY2018 - Estimated Revenue**

	Registration Process	Full Pay			Financial Assistance (Reduced)			Financial Assistance (Free)		
		Pass Cost	Count	Revenue	Pass Cost	Count	Revenue	Pass Cost	Count	Revenue
<b>Regular Purchase (Prior to June 3rd)</b>	Individual Rate - Online Purchase	\$851.87	368	\$313,486.78	\$425.93	24	\$10,222.39	\$0.00	234	\$0.00
	Sibling Rate - Online Purchase	\$425.93	38	\$16,185.46	\$0.00	0	\$0.00			
<b>Late Purchase</b>	Individual Rate - Online Purchase	\$937.05	117	\$109,635.19	\$468.53	36	\$16,866.95	\$0.00	179	\$0.00
	Sibling Rate - Online Purchase	\$468.53	10	\$4,685.26	\$0.00	0	\$0.00			
			<b>533</b>	<b>\$443,992.69</b>		<b>60</b>	<b>\$27,089.35</b>		<b>413</b>	<b>\$0.00</b>
<b>Total Bus Passes</b>				1006						
		<b>Collected Revenue</b>	\$471,082.03							
		<b>District Financial Assistance Expense for Reduced Benefits</b>	\$27,089.35		<i>This is not revenue, this is an expense.</i>					
		<b>District Financial Assistance Expense for Free Benefits</b>	\$367,069.16		<i>This is not revenue, this is an expense.</i>					
		<b>Total Collected Revenue and Financial Assistance Expenses</b>	<b>\$865,240.54</b>							

**Student To/From School Transportation Expense - FY2018 - Estimated Revenue/Expense Reconciliation**

<b>Total Collected Revenue and Financial Assistance Expenses</b>	\$865,240.54	
<b>Total Estimated Purchased Services Expenses</b>	\$856,977.44	
<b>Board Subsidy Per Rider to Minimize Fee Impact to Households</b>	\$0.00	<i>This is not revenue, this is an expense.</i>
<b>Surplus/Deficit (Revenue - Expenditures)</b>	<b>(8,263.10)</b>	
Reference Data:		
Board Subsidy for Sibling Riders of Full Pay Students	\$20,870.72	

### Transportation Fee Structure - Market Analysis

#### Local Elementary and High School School Transportation Fee and Budget Structure

District	Total Students	Total Ridership	Per Student Charge			Transportation Budget	
			Full Pay	Reduced	Free	User Fees	District Expense
Northbrook 27	1,244	654	\$325	\$162.50	\$0	33%	67%*
Northbrook 28	1,840	810	\$280			11%~	89%~*
Sunset Ridge 29	470						
Northbrook/Glenview 30	1,114	294	\$545	N/A	\$0	54%	46%
West Northfield 31	845	380	\$495	\$247.50	\$0	38%	62%+
Glenbrook 225	5,100	1,000	\$700	\$350	\$0	55%	45%*^

\* Funded by the Transportation Levy

+ Funded by the Transportation Levy and CPPRT

^ Represents total transportation fixed expenses of \$676,890, and revenue of \$373,925; difference in revenue/expenses (\$302,966) is a result of Board-paid financial aid and a sibling subsidy of 50%

~ Represents total transportation budget; individual user fees for paying riders are reduced subsidized around 55%

#### Comparative High School Transportation Fee Structure

District	Provider	Transportation Required?	Per Student Charge		
			Full Pay	Reduced	Free
District 113 (H.P./Deerfield)	District Operated	Yes	\$460	\$460	\$460
District 115 (Lake Forest)	Olson	No	\$386	N/A	\$0
District 203 (New Trier)	Alltown	No	\$715	\$0	\$0
District 207 (Maine)	PACE	No			
District 211	District Operated	Yes			
District 214	Cook Illinois / F.S.	Yes	\$540		
District 215 (Stevenson)					
District 219 (Niles)	Hybrid - D.O./F.S.				
District 225 (Glenbrook)	First Student	No	\$700	\$350	\$0